

No: 20260115/CV-ONE
Re: *Explanation of business
results for the fourth quarter
of 2025*

Hanoi, Jan 20, 2026

**To: - State Securities Commission
- Hanoi Stock Exchange**

ONE Technologies Corporation (ONE CORP) would like to send our most respectful greetings to your agency.

Our company would like to explain the profit target for the fourth quarter of 2025 compared to the same period of the previous year.

Data according to the report:

ITEMS	Q4 2025	Q4 2024	Difference
sales revenue	218.639.008.523	379.081.548.599	-42.32%
pre-tax profit	2.096.642.126	8.427.665.304	-75.12%
profit after tax	1.103.921.345	7.971.249.865	-86.15%

In Q4 2025, after-tax profit decreased by -86.15% compared to Q4 2024, mainly due to:

- Revenue in Q4 2025 decreased by -42.32% compared to the same period in 2024
- Management expenses increased due to increased provisions
- Other expenses increased due to contract violations.

Although Q4 2025 decreased compared to the same period in 2024, pre-tax and after-tax profits for the whole year 2025 have met the plan and increased by 62.79% compared to 2024.

The Company respectfully reports to the State Securities Commission, Hanoi Stock Exchange and all shareholders of the Company.

Sincerely thank you!

GENERAL DIRECTOR

